



## Eli Whitney Financial Aid Application for 2015-16

### Biographical and Academic Information

Name: \_\_\_\_\_ Yale I.D. Number: \_\_\_\_\_

Permanent Address: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

\_\_\_\_\_ Date of Birth: \_\_\_\_\_

Permanent Phone #: \_\_\_\_\_ Local Phone #: \_\_\_\_\_

Term(s) for which you are applying:  Fall 2015  Spring 2016

Have you received a baccalaureate degree?  Yes  No If yes, what year? \_\_\_\_\_

Have you received a high school diploma?  Yes  No If yes, what year? \_\_\_\_\_

Complete the table below listing the number of courses that you plan to take during 2015-2016:

Semester	Number of Courses	Number of Credits
Fall 2015		
Spring 2016		

**You must notify Student Financial Services of any changes in your enrollment status, since it can affect your eligibility**

### Outside Aid Notification

List all sources of outside grants, scholarships and loans that you expect to receive in 2015-2016

				Expected Payment Information	
Name of Scholarship	Source	Amount 2015-16	Renewable? (Yes/No)	Number of Payments	Payment sent to? (Yale/student)
		\$			
		\$			
		\$			
		\$			

## Household and Educational Information

List below **all members of your household**. Also fill in the college information for any family member(s) (except for your parents) who will be enrolled in college at least half-time in the 2015-2016 academic year. Dependent students: include your parent(s) and anyone else for whom your parent(s) will provide more than one-half support between July 1, 2015 and June 30, 2016. (If your parents are separated or divorced, provide information here for your custodial parent's household only.) Independent students: include your spouse and any dependent children.

Name	Age	Relationship to Student	Name of College
			Yale University

## 2014 Tax Returns

You must submit **signed** copies of 2014 tax returns for you, your parents and your spouse, where applicable:

- U.S. citizens and permanent residents should send federal tax returns (including all W-2 statements and schedules) to the College Board's Imaging and Documentation Service (IDOC) and not to Yale Student Financial Services.
- Canadian citizens should send copies of complete tax returns directly to Student Financial Services.
- Non-Canadian international students, parents, and/or spouse should send a translated tax return or comparable income verification statement from each employer.

### Non-Tax Filers: Parents and/or Students Not Required to File a Tax Return and with no Income Verification Statement

- U.S. citizens or permanent residents must complete the appropriate Non-Tax Filer Statement as instructed in the IDOC Requirements Letter from College Board.
- Canadian citizens and non-Canadian international students, parents, and/or spouse must submit the appropriate Tax Non-Filing Statement found at [www.yale.edu/financialaid](http://www.yale.edu/financialaid).

## Untaxed Income

Complete this table by indicating the amount received for each category of untaxed income in 2014. **Do not leave blanks; if your answer is zero, write "0"**.

	Student	Parents
Child support received (for <b>all</b> children)	\$	\$
Nontaxable Social Security/welfare benefits	\$	\$
Payments to tax-deferred pension and savings plans	\$	\$
Housing or living allowance	\$	\$
Other untaxed income (indicate source: _____)	\$	\$

## Loan Types

Indicate the loan type(s) for which you and/or your parent are applying.

- Direct Subsidized or Unsubsidized Loan       Direct PLUS Loan (for dependent students)       Alternative or Private Loan

## Federal Direct Subsidized/Unsubsidized Loans

To be eligible, you must first complete the Free Application for Federal Student Aid (FAFSA) at [www.fafsa.ed.gov](http://www.fafsa.ed.gov). In addition, you must be registered at least half time to borrow a Direct Loan. Once your loan has been processed, we will send you instructions for completing the online master promissory note (MPN). New borrowers also will receive instructions for completing the online entrance interview that is required.

Grade Level	Base Amount (Limit of Subsidized Loan Eligibility)	Additional Unsubsidized Loan Amounts for All Undergraduate Students	Total Maximum Loan Amount
Freshman	\$3,500	\$2,000	\$5,500
Sophomore	\$4,500	\$2,000	\$6,500
Junior/Senior	\$5,500	\$2,000	\$7,500

*Please note: Dependent students whose parents were denied a Parent Loan for Undergraduate Students (PLUS) and also independent students are eligible for the following additional unsubsidized loan amounts: \$4,000 for freshmen and sophomores and \$5,000 for juniors and seniors.*

- Process my loan for the maximum amount that my grade level allows
- I would like to borrow an amount other than the maximum. Process my loan for \$\_\_\_\_\_
- If I am not eligible for subsidized loan funds, I do not authorize Yale University to award me unsubsidized loan funds (for which I must either pay interest while in school or capitalize at repayment).

## Buckley Amendment

- Yes     No    I, the student, authorize Yale University to provide any information relating to my financial aid or lack thereof, to my parent(s) or guardian(s).

## Certification Statement

I certify that I will use any money I receive under a Title IV HEA loan, grant, work-study or scholarship program only for expenses related to my study at Yale. Furthermore, I certify that I do not owe a refund on any grant or loan, am not in default on any loan and have not borrowed in excess of the academic year or aggregate loan limits under the Title IV programs at any institution. I agree to notify Student Financial Services of any changes in my enrollment status in Yale College and understand that such changes may affect my financial aid eligibility. I agree to provide any documentation necessary to verify the information contained in my application, if I am asked to do so. I hereby certify that all of the above information is true and complete to the best of my knowledge.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_