



Yale University
Student Financial Services

<http://finaid.yale.edu>

Student Financial Services
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2017-2018 REQUEST FOR REVIEW OF FINANCIAL AID AWARD

If your family's financial situation changes significantly after your application for financial aid is processed, you or your parent(s) may request a review of your financial aid award. Deadlines are strictly observed.

Examples of situations that we review include extended unemployment (10 weeks or longer), extraordinary uninsured medical expenses, and changes in family size or sibling educational costs. Also, if there is additional information that you did not indicate in the application process that you would like us to consider, you can include it in this review request. Use this review form only if you find that the total financial aid offered to you, including scholarship and the job/loan eligibility, is insufficient to assist you in covering your educational costs.

In order for us to adjust your financial aid award, you must demonstrate how the information might affect your family's ability to contribute toward your educational costs. You must also attach any applicable documentation that substantiates and explains the circumstances that you are presenting. If you are unsure of how to complete this form, contact us at the phone number above or at finaid.yale.edu/contact.

SUBMISSION DEADLINE

Date Request Submitted	Period for which adjustments in aid will be considered
Before November 10, 2017	2017-2018 academic year
Before March 1, 2018	Spring 2018 term only

ATTENTION CONTINUING STUDENTS: We will begin evaluation of 2017-2018 review requests after August 1. This means that in order to avoid any late charges to your Student Account, you should make appropriate arrangements to meet the August 1 fall billing due date based on your original financial aid decision.

SECTION I: STUDENT AND PARENT INFORMATION

Student's Name: _____

Yale I.D. Number: _____

Student Date of Birth: _____

Permanent Address: _____

STUDENT:

E-mail Address: _____

Phone Number: _____

PARENT(S):

E-mail Address: _____

Phone Number: _____

SECTION II: INCOME UPDATE

Due to federal regulations, financial aid awards for the 2017-2018 academic year are normally based on 2015 income. If your family's total income for 2017 will be significantly lower, complete this section. If this section does not apply to your situation, skip to Section III.

Reason for Reduced Income: _____

Projected Income Sources	2016 Estimate	2017 Estimate
Wages, Parent 1 (Attach copy of most recent pay stub)	\$	\$
Wages, Parent 2 (Attach copy of most recent pay stub)	\$	\$
Interest Income	\$	\$
Dividend Income	\$	\$
Tax Refunds	\$	\$
Unemployment Benefits/Worker's Compensation	\$	\$
Severance Pay, Compensation for Unused Benefits (vacation time, sick time, etc)	\$	\$
Social Security Benefits (Total Received for parents and their dependent children)	\$	\$
Pension/Annuity Income	\$	\$
Alimony	\$	\$
Housing, food, and other living allowances (military, clergy, cash from friends and family)	\$	\$
Rental Income (gross income less expenses other than depreciation)	\$	\$
You will need to submit a copy of the applicable 2016 and/or 2017 federal tax returns so that we can verify your income projections.		

Self-Employment/Business/Farm Income and Assets	2016 Estimate	2017 Estimate
Business/Farm/Self-Employment Income (gross income less expenses other than depreciation)	\$	\$
Current Business/Farm Value: \$		
Current Business/Farm Debt: \$		

SECTION III: OTHER FAMILY EXPENSES

If there have been changes in expenses beyond your family's control since you completed the CSS Profile Application, complete this section. If this section does not apply to your situation, skip to Section IV.

Type(s) of Expenses

Unreimbursed medical expenses Uninsured losses Funeral expenses Other (explain in Section VII)

Itemize all expenses in the space provided in Section VII and attach documentation and any additional explanation that will help us to understand the situation better.

SECTION IV: PARENT ASSET UPDATE

If there are significant differences in the asset figures you provided on the CSS Profile Financial Aid Application and the net current value, complete the following section and provide an explanation for the change in Section VII. If this section does not apply to your situation, skip to Section V.

	Reported Net Value	Current Net Value
Cash, Savings, and Checking	\$	\$
Home	\$	\$
Investments (Please itemize each investment*)		
Name of Investment:	\$	\$
Name of Investment:	\$	\$
Name of Investment:	\$	\$
Other Real Estate (Please itemize each property*)		
Address:	\$	\$
Address:	\$	\$
Address:	\$	\$
Other Assets (Please itemize each asset*)		
Asset Name:	\$	\$
Asset Name:	\$	\$
Asset Name:	\$	\$

* (Attach an additional sheet if necessary.)

SECTION V: CHANGES IN FAMILY SIZE

If the number of family members dependent upon your parents for support has changed since you completed the CSS Profile, explain in Section VII. You should indicate the name, age, and relationship of each new family member for whom your parents will provide more than one half of their support.

SECTION VI: RECENT DIVORCE OR SEPARATION

The noncustodial parent must also complete the Noncustodial Parent Statement and submit the completed form to Student Financial Services. You can access this form at finaid.yale.edu/forms.

Date of Separation: _____ Date of Divorce: _____

Which parent is now the custodial parent? _____

How many people reside in the custodial parent's household (including the student and the parent)? _____

Noncustodial Parent Name: _____ Noncustodial Parent Address: _____

Noncustodial Parent Phone Number: _____

Noncustodial Parent Monthly Rent/Mortgage Payment: _____

SECTION VII: ADDITIONAL INFORMATION AND EXPLANATION

Use the space below to provide details related to earlier sections and to present any other factors that you think should be considered as part of your review. If you need additional space, attach a separate page.

SECTION VIII: CERTIFICATION

I certify that all the information on this form is true and complete as of this date. I understand that Student Financial Services (SFS) may request additional documentation in support of any information provided on this form. I also understand that if SFS uses this information to make an adjustment to the student's financial aid award, the award will be provisional until we provide a copy of our 2016 and/or 2017 federal tax return(s). I also realize that the review of 2016 and/or 2017 tax returns may result in a change in the provisional award.

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____

STUDENT FINANCIAL SERVICES USE ONLY

Review Date: _____

Award adjusted

Award not adjusted

Additional Information Requested

Original Adjusted

Comments:

Grant: \$ _____ \$ _____

Loan: \$ _____ \$ _____

Work Study \$ _____ \$ _____

Yale Scholarship \$ _____ \$ _____

RHACOMM, RRAAREQ updated

Initials: _____