

Request for Review of 2027–2028 Financial Aid Offer

You may request reconsideration of your financial aid offer if your family's financial circumstances have changed significantly or if you have special financial circumstances that were not reported on your initial financial aid application. The Financial Aid Committee will review your request and respond to you in writing.

If your review request is based on a substantial change to your income **beginning in 2026** and continuing into 2027, please include a copy of your **2026 federal tax return** (with schedules and W2s) in your documentation.

If your review request is based on a substantial change to your income **beginning in 2027**, we kindly ask that you wait until your 2027 tax return has been filed before submitting your request.

Your request needs to be submitted to the upload link in the header on or before March 15, 2028, for an adjustment to be considered.

Student's name: _____

Date of birth: _____ **Yale student ID number:** _____

Who has had a change in circumstances?

Custodial parent(s) Noncustodial parent Student

What is the change in circumstances? (check all that apply)

- ☐ Termination of employment or other employment change
- ☐ Retirement
- ☐ Disability
- ☐ One-time income on 2025 tax return (e.g., back pay, capital gain, retirement withdrawal)
- ☐ Loss of untaxed income (e.g., child support, Social Security, unemployment benefits)
- ☐ Recent separation/divorce
- ☐ Unusual medical/dental bills
- ☐ Expenses associated with the care of an elderly grandparent(s)
- ☐ Repayment of parent or sibling's education loans
- ☐ Death of a parent
- ☐ Other circumstances (explain in personal statement)

Supporting documentation included (check all that apply)

- ☐ Termination/severance letter
- ☐ Most recent paystub showing new/changed salary
- ☐ Final paystub from previous employer
- ☐ Statement of unemployment benefits
- ☐ 2026 tax return
- ☐ 2027 tax return
- ☐ Copy of medical/dental bills showing unreimbursed expenses
- ☐ Statement of disability benefits
- ☐ Education Loan documentation
- ☐ Other: _____

Personal Statement

In the space below, please provide a personal statement explaining the circumstances that prompted you to request a review and how these circumstances have impacted your family's ability to contribute toward your educational expenses. Be as specific and detailed as possible to help us gain a clear understanding of your family's financial situation. If you require additional space, you may upload a separate document.

I certify that all information reported on this form is complete and correct as of this date. I realize that the Undergraduate Financial Aid may request additional documentation in support of any information provided here, and I understand that submission of this form does not guarantee an increase in financial aid.

Student's signature _____ Date _____

Parent's signature _____ Date _____