

Eli Whitney Financial Aid Application for 2019-2020

Biographical and Academic Information

Name: _____ Yale I.D. Number: _____

Permanent Address: _____ E-mail Address: _____
 _____ Date of Birth: _____

Permanent Phone #: _____ Local Phone #: _____

Term(s) for which you are applying: Fall 2019 Spring 2020

Have you received a baccalaureate degree? Yes No If yes, what year? _____

Have you received a high school diploma? Yes No If yes, what year? _____

Complete the table below listing the number of courses that you plan to take during 2019-2020

Term	Number of Courses	Number of Credits
Fall 2019		
Spring 2020		

You must notify Undergraduate Financial Aid of any changes in your enrollment status, because it can affect your eligibility.

Outside Aid Notification

List all sources of outside grants, scholarships, and loans that you expect to receive in 2019-2020.

				Expected Payment Information	
Name of Scholarship	Source	Amount 2019-20	Renewable? (Yes/No)	Number of Payments	Payment sent to? (Yale/student)
		\$			
		\$			
		\$			
		\$			

Household and Educational Information

List below **all members of your household**. Also fill in the college information for any family member(s) (except for your parents) who will be enrolled in college at least half-time in the 2019-2020 academic year. Dependent students: include your parent(s) and anyone else for whom your parent(s) will provide more than one-half support between July 1, 2019 and June 30, 2020. (If your parents are separated or divorced, provide information here for your custodial parent's household only.) Independent students: include your spouse and any dependent children.

Name	Age	Relationship to Student	Name of College
			Yale University

2017 Tax Returns

You must submit **signed** copies of 2017 tax returns for you, your parents, and your spouse, where applicable:

- **All applicants**, regardless of citizenship, should send tax/income documents to the College Board's **Imaging and Documentation Service (IDOC)** and **not** to Undergraduate Financial Aid.
- U.S. citizens and permanent residents should submit federal tax returns, including all W-2s and schedules.
- Canadian citizens should submit copies of complete Canadian federal tax returns.
- Non-Canadian international students, parents, and/or spouses should submit a translated tax return or comparable income verification statement from each employer.

Non-Tax Filers:

Parents and/or Students Not Required to File a Tax Return and with no Income Verification Statement

- U.S. citizens and permanent residents must complete the appropriate Tax Nonfiling Statement. For more information, see <http://finaid.yale.edu/forms>.
- Canadian citizens and non-Canadian international students, parents, and/or spouse must submit the appropriate Tax Nonfiling Statement found at <http://finaid.yale.edu/forms>.

Untaxed Income

Complete this table by indicating the amount received for each category of untaxed income in 2017. **Do not leave blanks; if your answer is zero, write "0."**

	Student	Parents
Child support received (for all children)	\$	\$
Nontaxable Social Security/welfare benefits	\$	\$
Payments to tax-deferred pension and savings plans	\$	\$
Housing or living allowance	\$	\$
Other untaxed income (indicate source: _____)	\$	\$

Loan Types

Indicate the loan type(s) for which you and/or your parent are applying.

- Direct Subsidized or Unsubsidized Loan Direct PLUS Loan (for dependent students) Alternative or Private Loan

Federal Direct Subsidized/Unsubsidized Loans

To be eligible, you must first complete the Free Application for Federal Student Aid (FAFSA) at www.fafsa.ed.gov. In addition, you must be registered at least half time to borrow a Direct Loan. Once your loan has been processed, we will send you instructions for completing the online master promissory note (MPN). New borrowers will also receive instructions for completing the online entrance interview that is required.

Grade Level	Base Amount (Limit of Subsidized Loan Eligibility)	Additional Unsubsidized Loan Amounts for All Undergraduate Students	Total Maximum Loan Amount
First-year	\$3,500	\$2,000	\$5,500
Second-year	\$4,500	\$2,000	\$6,500
Third-year & above	\$5,500	\$2,000	\$7,500

Please note: Dependent students whose parents were denied a Parent Loan for Undergraduate Students (PLUS) and also independent students are eligible for the following additional unsubsidized loan amounts: \$4,000 for first- and second-years and \$5,000 for third-years and above.

- Process my loan for the maximum amount that my grade level allows
- I would like to borrow an amount other than the maximum. Process my loan for \$ _____
- If I am not eligible for subsidized loan funds, I do not authorize Yale University to award me unsubsidized loan funds (for which I must either pay interest while in school or capitalize at repayment).

Buckley Amendment

- Yes No I, the student, authorize Yale University to provide any information relating to my financial aid or lack thereof, to my parent(s) or guardian(s).

Certification Statement

I certify that I will use any money I receive under a Title IV HEA loan, grant, work-study or scholarship program only for expenses related to my study at Yale. Furthermore, I certify that I do not owe a refund on any grant or loan, am not in default on any loan and have not borrowed in excess of the academic year or aggregate loan limits under the Title IV programs at any institution. I agree to notify Student Financial Services of any changes in my enrollment status in Yale College and understand that such changes may affect my financial aid eligibility. I agree to provide any documentation necessary to verify the information contained in my application, if I am asked to do so. I hereby certify that all of the above information is true and complete to the best of my knowledge.

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____