

## 2019-2020 Family Information Supplement for U.S. citizens, eligible noncitizens, and Canadian residents

### Student Information

Name: \_\_\_\_\_ Yale ID Number: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
 Permanent Address: \_\_\_\_\_ Email Address: \_\_\_\_\_  
 \_\_\_\_\_ Phone Number: \_\_\_\_\_

### Instructions and Required Forms

In order to finalize your financial aid award, you must complete this Family Information Supplement (FIS) and submit it to Undergraduate Financial Aid by upload, fax, or mail, using the information in the form's header. In addition, you must submit any of the following forms that are required for you and your family:

- **Tax Non-Filing Statements and W-2s:** Parents and students who **did not file a 2017 tax return** must submit the appropriate 2019-2020 Tax Non-Filing Statement and any W-2 forms they received for 2017. Tax non-filing statements are available on the financial aid website at [finaid.yale.edu/forms](http://finaid.yale.edu/forms).
- **Free Application for Federal Student Aid (FAFSA):** If you are a **U.S. citizen or an eligible noncitizen**, you must complete the FAFSA if you have not already done so. You can complete the FAFSA online at [fafsa.ed.gov](http://fafsa.ed.gov). Yale's school code is **001426**. **h** **(@o)** **k** **u** if you are eligible to do so and transfer your 2017 tax information from the IRS. If you cannot use IRS Data Retrieval, you must [finaid.yale.edu/verify-tax](http://finaid.yale.edu/verify-tax). Canadian citizens do **not** need to complete the FAFSA.
- **Biographic Questionnaire Application Supplement:** This online form is **required for all students**. It helps us to determine whether any of Yale's endowed scholarships can fund your Yale Scholarship. Your responses will not affect the amount of aid you receive but may affect the University sources from which you receive aid. You can complete the online Bio Questionnaire at [finaid.yale.edu/bio-questionnaire](http://finaid.yale.edu/bio-questionnaire).

### Outside Aid Notification

List all outside grants, scholarships, loans, and other resources that you expect to receive in 2019-2020. (Attach another sheet if necessary.) Include any fellowships, tuition benefits from your parents' employers, and awards from corporations, agencies, organizations, etc. Do not include any Yale-awarded funds. If the information about an outside scholarship or resource changes after you have submitted this form, you should promptly notify Undergraduate Financial Aid by submitting the Outside Scholarship/Resource Update Form, available at [finaid.yale.edu/forms](http://finaid.yale.edu/forms).

Name of Scholarship or Resource	Source	Amount for 2019-2020	Renewable?	Number of Payments	Check Will Be Payable To?
		\$			
		\$			
		\$			
		\$			
		\$			
		\$			
Total amount for 2019-2020		\$			

Outside scholarship amounts are considered in Student Effort (see page 3) because Yale policy allows outside merit scholarships (**not including entitlement grants and tuition benefits**) to reduce your Student Effort amount.

### Household and Educational Information

List below all members of your household. Include your parent(s) and anyone else for whom your parent(s) will provide more than one-half support between July 1, 2019 and June 30, 2020. (If your parents are separated or divorced, provide information here for your custodial parent's household only.)

Name	Age	Relationship to Student
Yale Student		

Will any of the above family members (besides you or your parents) attend college in the 2019-2020 academic year? If yes, provide the following information for each family member that will attend college.

Name of Family Member	Name of College	Grade Level in 2019-2020	Enrollment Status	Housing Status

### Student Effort

The Student Effort includes two standard amounts: Student Employment and Student Summer Income Contribution. Any combination of term-time and/or summer employment, outside scholarships, student loans, and additional family resources may be used toward this amount. For more information, please visit [finaid.yale.edu/award-letter](http://finaid.yale.edu/award-letter).

Term-time employment may be through Federal Work-Study or another campus job, depending on your federal eligibility. Outside scholarships may replace the Student Employment and Student Summer Income Contribution if the awards are merit-based. For more information, visit [finaid.yale.edu/scholarships-and-grants](http://finaid.yale.edu/scholarships-and-grants).

To defer a portion of your costs until after you graduate, you can take advantage of education-loan opportunities. If you are thinking about borrowing, please visit [finaid.yale.edu/loans](http://finaid.yale.edu/loans) to explore your available options. Application forms and instructions are also available on that page. We recommend that you wait until you receive your financial aid award before you decide to borrow.

### Buckley Amendment

Yes

No

I authorize Yale University to provide any information relating to my financial aid, or lack thereof, to my parent(s)/guardian(s).

### Certification Statement

- I certify that I will use any money I receive under a Title IV HEA loan, grant, work-study or scholarship program only for expenses related to my study at Yale.
- I certify that I do not owe a refund on any grant, am not in default on any loan, and have not borrowed in excess of the academic-year or aggregate loan limits under the Title IV programs at any institution. I understand that it is Yale College policy to refuse financial aid to any student who is in default on any federal or university loan, who has borrowed in excess of loan limits, or who owes a refund to the U.S. Department of Education, Yale, or any other institution. Further, I understand that if a student is found to be in default, to have borrowed in excess of the loan limits, or to owe a refund after being offered financial aid, the University will withdraw all aid immediately while continuing to hold the student responsible for any charges incurred. Students who falsely attest to their status in this regard may be subject to disciplinary action as well.
- I understand that I must notify the Student Financial Services Center promptly and in writing of any changes in my financial circumstances and that such changes include:
  - receipt of outside scholarships in any amount, changes in income or assets, and changes in the school or college enrollment status of myself or other family members. I understand that such changes may necessitate an adjustment to the Yale student's financial aid package.
  - I understand that the student applicant may be given access to all information filed in support of this application for financial aid. I understand that it is the policy of Yale College to provide the following information to any donor or agency in support of the applicant's receipt of a scholarship or to Yale administrative personnel in support of applicant advising: academic transcript, enrollment status, financial need and award, and information about the applicant's activities and interests in high school and at Yale. I further understand that all award notices are sent to the student.
  - I understand that I must complete all necessary application forms and that the University will withhold financial aid if these forms and any other requested information are not submitted by my last date of attendance during the 2019-2020 academic year.

NOTE: Read carefully all documents that you sign and verify closely all information that you provide in support of your application for loans and other forms of financial aid. Federal regulations require Yale University to report to the Inspector General of the U.S. Department of Education or other law enforcement officials any information that indicates that an applicant may have engaged in fraud or other criminal misconduct in connection with his or her application. Furthermore, as indicated by section 5301 of the Anti-Drug Abuse Act of 1988, if you are convicted of drug trafficking or possession, the court may deny your eligibility for Title IV student financial assistance.

By signing this form I agree that the information provided is complete and correct.

Student Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_

Date: \_\_\_\_\_