

2023–2024 Undergraduate Financial Aid Application for Continuing Students

Biographical Information

Student's name: _____

Yale SID number: _____ Birthdate: _____

Academic Information

Term(s) for which you are applying:

Grade Level for the 2023–2024 academic Fall 2023 Spring 2024

year: Graduation Date: _____

Are you returning from a leave? If no, skip to the next question. If yes, check the appropriate box.

Applying for Reinstatement (Original Class Year: _____)

Returning from a Leave of Absence (Original Class Year: _____)

Applying for reinstatement due to a financial withdrawal (Original Class Year: _____)

Do you plan to study abroad in a program approved by the Yale College Committee on the Year or Term Abroad?

If yes, indicate the term(s) you will study abroad: _____

Outside Aid Notification

List all **outside** grants, scholarships, loans, and other resources that you expect to receive in 2023–2024. (Attach an additional sheet if necessary.) Include any tuition benefits from your parents' employers, fellowships, awards from corporations, agencies, organizations, etc. Do **not** include any Yale-awarded funds. If the information about your outside scholarship changes after you complete this application, notify the Undergraduate Financial Aid Office by submitting the Outside Scholarship/Resource Information form available on our Forms Web page at <http://finaid.yale.edu/forms>.

				Expected Payment Information	
Name of Scholarship or Resource	Source	Amount for 2023–2024	Renewable?	Number of Payments	Check will be payable to
		\$			
		\$			
		\$			
		\$			
		\$			
TOTAL AMOUNT FOR 2023–2024		\$	Yale's policy allows outside merit scholarships (not including entitlement grants and tuition benefits) to reduce the Student Campus Employment Option first.		

Household and Educational Information

Are your natural/adoptive parents separated, divorced, or never married? Yes No

Do your parents own all or part of a business, corporation, or farm, or is either parent self-employed? Yes No

List below **all** members of your household. **Include your parent(s)** and anyone else for whom your parent(s) will provide more than one-half support between July 1, 2023 and June 30, 2024. (If your parents are separated or divorced, provide information here for your **custodial** parent's household only.)

Name	Age	Relationship to Student
Yale Student		

Will any of the above family members (besides you or your parents) attend college in the 2023–2024 academic year? If yes, provide the following information for each family member who will attend college.

Name of Family Member	Name of College	Grade Level in 2023-2024	Enrollment	Housing Status

Tax Filing Information

2021 Tax Returns

- **U.S. citizens and permanent residents** must submit signed copies of their and their parents' 2021 federal tax returns as part of the financial aid application. The tax returns, including all schedules and W-2 forms, should be submitted to the College Board's Imaging and Documentation Service, IDOC (<https://pages.collegeboard.org/idoc>). These forms are required even for parents and students who have given permission to the IRS to populate the FAFSA using IRS Data Retrieval or who have submitted an IRS Tax Return Transcript.

- **International citizens, including Canadians**, are not required to submit a new financial aid application after their first year. For more information, please visit our Application Web page for continuing students at finaid.yale.edu/renew.

Parents and Students Who Did Not File a 2021 Tax Return

- **U.S. citizens and permanent residents** must complete the appropriate Non-Tax Filer Statement, available on our Forms Web page at finaid.yale.edu/forms. Students can view their financial aid requirements in the Financial Aid tab in the Student Information System, SIS (www.yale.edu/sis).

- **International citizens, including Canadians**, are not required to submit a new financial aid application after their first year. For more information, please visit our Application Web page for continuing students at finaid.yale.edu/renew.

Buckley Amendment

Yes

No

I authorize Yale University to provide any information relating to my financial aid application to my parent(s)/guardian(s).

Please sign the certification statement below and submit this form only AFTER completing your FAFSA.

Upload this form at finaid.yale.edu/upload or fax it to Undergraduate Financial Aid at 203-436-9768.

Certification Statement

- I certify that I will use any money I receive under a Title IV HEA loan, grant, work-study or scholarship program only for expenses related to my study at Yale.
- I certify that I do not owe a refund on any grant, am not in default on any loan, and have not borrowed in excess of the academic year or aggregate loan limits under the Title IV programs at any institution. I understand that it is Yale College policy to refuse financial aid to any student who is in default on any federal or university loan, who has borrowed in excess of loan limits, or who owes a refund to the U.S. Department of Education, Yale, or any other institution. Further, I understand that if a student is found to be in default, to have borrowed in excess of the loan limits, or to owe a refund after being offered financial aid, the University will withdraw all aid immediately while continuing to hold the student responsible for any charges incurred. Students who falsely attest to their status in this regard may be subject to disciplinary action as well.
- I understand that I must notify the Student Financial Services Center promptly and in writing of any changes in my financial circumstances, and that such changes include: receipt of outside scholarships in any amount, changes in income or assets, and changes in the school or college enrollment status of myself or other family members. I understand that such changes may necessitate an adjustment to the Yale student's financial aid package.
- I understand that the student applicant may be given access to all information filed in support of this application for financial aid. I understand that it is the policy of Yale College to provide the following information to any donor or agency in support of the applicant's receipt of a scholarship: academic transcript, enrollment status, financial need and award, and information about the applicant's activities and interests in high school and at Yale. I further understand that all award notices are sent to the student.
- I understand that I must complete all necessary application forms and that the University will withhold financial aid if these forms and any other requested information are not submitted by my last date of attendance during the 2023–2024 academic year.

NOTE: Read carefully all documents that you sign and verify closely all information that you provide in support of your application for loans and other forms of financial aid. Federal regulations require Yale University to report to the Inspector General of the U.S. Department of Education or other law enforcement officials any information that indicates that an applicant may have engaged in fraud in connection with their application.

Student Signature: _____

Date: _____

Parent Signature: _____

Date: _____